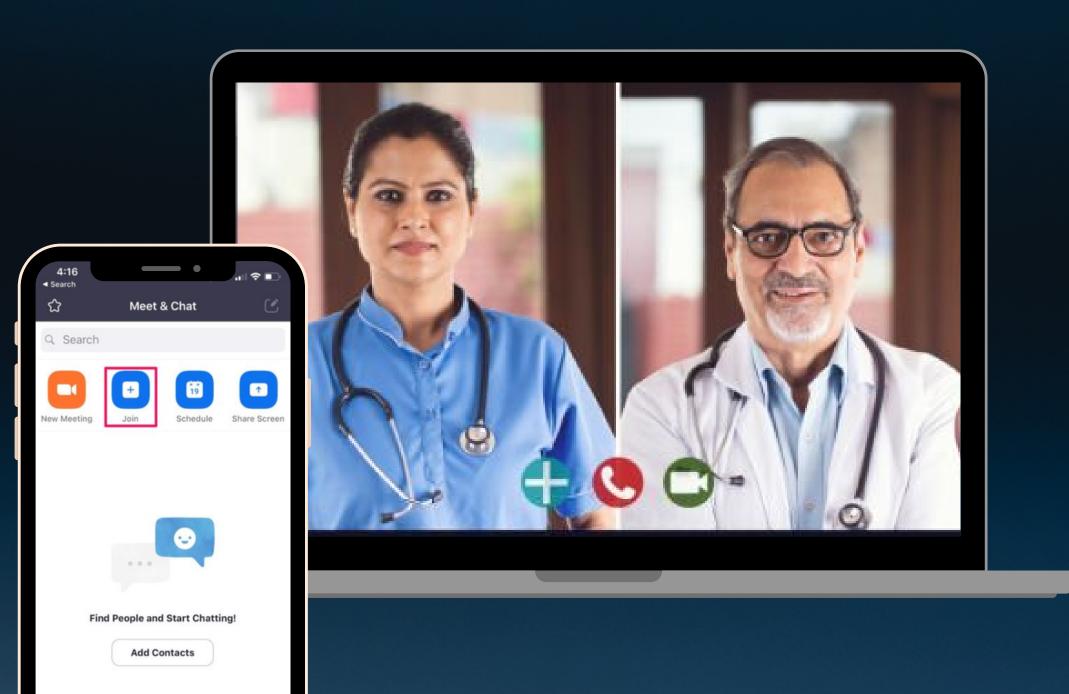
Your next doctor visit might just be on zoom





Zoom Office-at-home to Hospital-at-home

- Fueled by the pandemic, Zoom has now become a household name and stands as the most popular connective solution in approximately 44 countries.
- It is used in over 550,000 organisations and 94% of IT dept recommending it as a conferencing platform
- However, most people are unaware of the fact that zoom is also a formidable player in another emerging, yet significant market segment, which is telehealth
- Zoom's position as a telehealth platform has been further solidified by its recent move of becoming HIPAA compliant, which essentially means that it is now appropriately designed to handle the medical & personal data related to the patient (Protected Health Information)

Source: HealthTech, Owllabs



HIPAA: The superhero law protecting your health information

Who needs to be HIPAA Compliant



Healthcare Providers

Hospitals, clinics, doctors, dieticians etc.



Healthcare Insurance Plans

From various insurance providers



Healthcare Clearinghouses

Middlemen between the providers & insurance payers



Business Associates

Contractors like cloud providers that might encounter PHI

Why you cannot be ignorant of HIPAA compliance

91% of healthcare organizations

have reported a data breach in the last two years



\$9.42 Mn Avg cost

of a healthcare breach as of 2021

45 Mn Individuals



affected by healthcare data breaches in 2021

\$16 Mn HIPAA Penalty



for violation (other settlements costed \$163.2 Mn)



Key chapters in Zoom's journey



- Founded in 2011 in San Jose, California
- Raised \$3 million in seed round within 2 months of inception
- Reaches 1 million users by mid 2013



2014-2017

- Release Zoom Presence and Zoom Breakout Rooms
- Raises \$100 million in series D funding
- Hosts first annual user conference, Zoomtopia

2017-2020



- Zoom for Telehealth launches
- Has EHR integrated & had cloud-based audio & video
- Features a waiting room for patients
- Zoom goes public



2020-2021

- Was downloaded 2.13 Mn times the day the lockdown was announced in UK
- AES encryption was introduced
- Zoom Home and Zoom for Chats launched

2021-2022



- Renamed as Zoom for Healthcare
- Added more medical integrations
- HHS lists Zoom for Healthcare as a vendor claiming to be HIPAA compliant



Why did Zoom strive for HIPAA compliance?

According to a survey,
52% of frontline providers
have experienced
instances where patients
have declined a video
visit because of privacy or
data concerns, or lack of
trust in the technology

This is one major concern Zoom tried to tackle by becoming HIPAA compliant, & since Zoom's adoption is expanding across both administrative & clinical applications, compliance has become more critical than ever

How does Zoom enable HIPAA compliance?



Will protect and encrypt all audio, video, and screen sharing data



Does not access any PHI



Will report any security breaches regarding PHI



Keep patient information secure



What Zoom had to shed to get HIPAA compliant

Participants cannot save the chat

Recordings cannot be saved to the cloud

Meetings cannot be scheduled using a personal meeting

A pop-up window is shown if the meeting is recorded locally by the host

Save captions is turned off



Participants cannot record the meeting



1

Peer-to-peer connection while in the two-person meetings are turned off





Company contacts are not available





Personal meeting IDs have been disabled for standard Zoom users





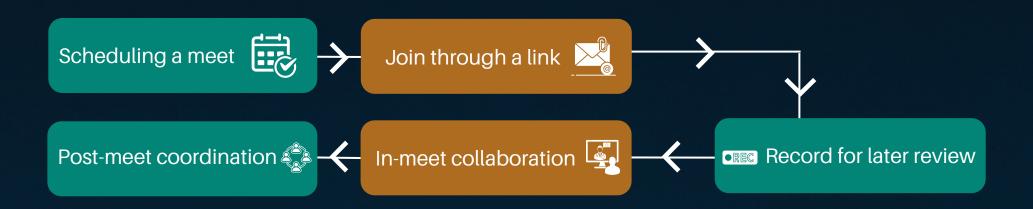
Desktop client chat window is disabled





What does HIPAA compliant Zoom look like now

This is how a typical video-enabled patient care through zoom looks like



What new capabilities did Zoom add to meet the dynamic needs of healthcare industry?



AES-256 Encryption

The most secure encryptin standard



Patient waiting room

Providers can now maintain patient privacy



Medical Device Integration

EHR & remote care enabling integrations



Restricted Information Access

Zoom does not store personal health information



Zoom may be big, but others are catching up

PLATFORMS	PROS	CONS
doxy.me	 Free-forever plan Free BAA for all providers Can handle multiple calls at once 	 No HD audio No medical device integrations Can't send patient surveys
VSee	 Patient dashboard with custom branding Intake forms and credit card payment processing 	ExpensiveNo HD audio
médici	 Affordable plans Automated patient onboarding Real-time chat translation 	 Video conferencing not included in free plan No desktop app
GoTo Meeting	 Affordable Automated meeting transcripts Robust integrations 	 No free plan No medical device integrations Doesn't support patient surveys



India doesn't have HIPAA. So what's protecting your healthcare data?

Policies and Laws Guiding Healthcare Data Usage in India



Information Technology Act, 2000 & Information Technology Rules 2011

Provides a list of items that are to be treated as 'sensitive personal data' and rules surrounding such data.



Telemedicine Practice Guidelines by MCI & NITI Aayog, 2020

Legal protocols and procedures related to consultation of patients by doctors using electronic means.



Health Data Management Policy

Protect and manage personal data of patients using digital services



EHR Standards for India

Deals with maintaining a uniform standard for creation and maintenance of Electronic Health Records by healthcare providers.



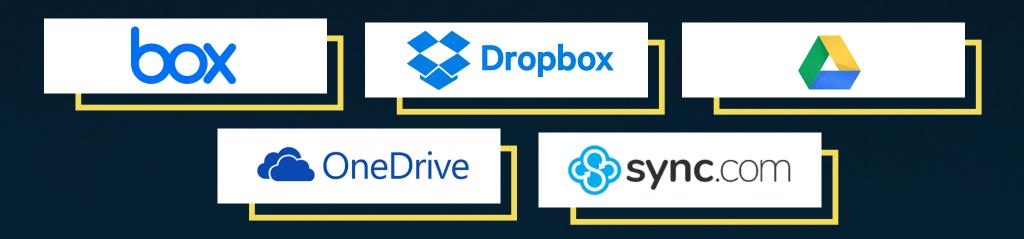
Personal Data Protection Bill 2021

Applies to the processing of personal data that has been collected, disclosed, or shared.



Companies that can make your transition to HIPAA compliance easier

HIPAA compliant cloud storage services



HIPAA compliant cloud storage services



HIPAA compliant cloud storage services

